Federal Old-Age and Survivors' Insurance OASI

Claim for the refund of OASI contributions

Swiss insurance number: 756			(do not fill in)			
		- ' — — —	·			
1.	Personal informati	on concernin	g the insured p	erson or the deceased		
1.	Surname					
2.	Previous names					
3.	First and middle name/s					
4.	Date of birth	day, month, year				
5.	Date of death	day, month, year	<u> </u>			
6.	Sex	Male	Female			
7.	Nationality					
8.	Do you hold more than one nationality?	No	Yes, othe	er nationality/ies		
9.	Current civil status	Single	Married since	Divorced since	Widowed since	Separated since
			day, month, year	day, month, year	day, month, year	day, month, year
10.	Have you been married more than once?	No	Yes, plea	ase mention below the id	dentity of the ex-spo	ouses
	chec.	Surname/s		First and middle name/	's	Date of birth
	1 st spouse					day, month, year
	2 nd spouse					
	3 rd spouse					
11.	Last residential address in Switzerland					
		Post code		Town	Count	iry
12.	Residential address abroad					
		Post code		Town	Count	ry

14.	Do you have refugee status in you current country of residence abroa		Yes		
15.	Date of your arrival in Switzerland	day, month, yea	ar	-	
16.	Date of your final departure from Switzerland	day, month, yea	ar	-	
17.	Has anyone mentioned in this appalready received any benefits from OASI / DI?	olication No m the	Yes, please give us	s the details in a	letter enclosed to this form
2.	General information concerning	g the insured person'	s residence and gai	nful employme	nt in Switzerland
1.	Where and for how long did you li Please indicate the permit type: fr			mit, refugee or ot	her.
	Town	from (month, year)	until (month, year)	Type of p	permit
		_			
		_			
2.	Where and for how long were you Please indicate all gainful employ	ı gainfully employed in ments in Switzerland:	Switzerland?		
	Employer and profession	Town	from	n (month, year)	until (month, year)
		_			
	Later and the second second second				
3.	Information concerning all of th				
	Surname	First and middle name/s	Date of birth day, month, year		ived in Date of departure serland from Switzerland YES day, month, year
					<u> </u>
					<u> </u>
					_
				_	

Spouse's Swiss insurance number
756

١.	Personal informati	on concerning	the spouse or t	he widow / wido	wer		
1.	Surname						
2.	Previous names						
3.	First and middle						
	name/s						
4.	Date of birth	day, month, year					
5.	Nationality						
6.	Does your spouse hold more than one nationality?	No	Yes, other	nationality/ies			
7.	Current residential address						
8.	Has your spouse eve	er lived or resid	ed in Switzerland	?	No	Yes *	
	*If yes, please indica	ate the permit ty	pe below: frontied from (month, year)	r worker, annual r until (mont		B/C permit, re Type of perr	
9.	Has your spouse eve				No 🔲	Yes*	
	Employer and profession		Town		from (month		until (month, year)
10.	Date of your spouse	's arrival in Swit	tzerland	day, month, year			
11.	Date of your spouse Switzerland	's final departu	re from	day, month, year			

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	General information To be completed if th			d more than once	•		
1.	Surname						
2.	Previous names						
3.	First and middle name/s						
4.	Date of birth	day, month, year					
5.	Date of marriage	day, month, year	Date of divorc	e	Da	te of death	
6.	Current residential address			,, ,,		,, ,,	
7.	Has your ex-spouse	ever lived or re	sided in Switzerland?		No	Yes *	
	*If yes, please indica	ate the type of p	ermit below: frontier w	orker, annual resi	dent, G/L	/B/C permit, refugee o	r other
	Town		from (month, year)	until (month, year)	Type of permit	

Swiss insurance number of the ex-spouse

*If yes, please provide information concerning all his/her gainful employments in Switzerland:

Employer and profession

Town

from (month, year)

Has your ex-spouse ever been gainfully employed in Switzerland?

No

Yes *

until (month, year)

9. If you have any other ex-spouses, please give us the information listed under parts 1 to 7 on a separate sheet, which you should enclose with this form or photocopy this page as many times as necessary.

ь.	Payment address							
	Name of the bank / post office							
	Address of the bank / post office (street and number)							
	Post code	Town		Country				
Bank code (SWIFT/BIC)** * Australia: BSB Number / Canada: Transit Number / USA: ABA Detail								
	Personal account number or IBAN (International Bank Account Number) compulsory in the European Union:							
7.	Insured person's stat	ement						
	The undersigned acknowledge	owledges the following:						
	- the refunded contribu	ns are reimbursed, you loose y tions cannot be paid back into ns are reimbursed, your spous	the OASI/DI scheme,	DI benefits, onger be entitled to any survivor's benefits				
		nfirms that he/she and his/her erland or intend to permanently		nd children under the age of 25) have nd.				
	incomplete information		which they are not entitled	ruthfully. Persons, who provide false or d, are liable to legal prosecution. Benefits back.				
	Place and date		Signature of the insured	d person or of the claimant				
8.	Power of attorney (op	otional)						
The	claimant gives power of	attorney to:						
	name, first and							
Addı	ress							
pres Pers	ent request. Please atta sons, who provide false o	nch a copy of the representat	t ive's identity card. der to obtain a benefit to w	on and the documents concerning the which they are not entitled, are liable to n will have to be paid back.				
Plac	e and date	Signature of the claimant	insured person or of the	Signature of the representative				
Obse	rvations:							

IMPORTANT INFORMATION

Documents to be enclosed with your request:

- OASI certificate/s
- Copy of the official confirmation of departure from Switzerland (if available)
- Current nationality certificate or copies of all valid passports for yourself and your family: spouse and children under the age of 25
- For refugees, a certificate concerning their status is essential
- Legalised, current residence certificate for your family and yourself as well as for the planned place of residence abroad for each member of your family.

The conditions for obtaining a refund of contributions:

- You must have contributed for at least one full year
- Your family (spouse and children under the age of 25) and you, must have permanently left Switzerland or firmly intend to do so.
- Adult children under the age of 25 may remain in Switzerland without putting a stop to the reimbursement on the condition that they have completed their full-time education.
- The reimbursement request form may be submitted from the moment the intention to leave Switzerland is
 expressed and after the final departure until the insured person reaches the age of retirement or should
 the insured person pass away.
- The entitlement to a refund ends **five years** from the attainment of the insured event.

Instructions for completing the form:

- · Please fill in the form with capital letters
- OASI = old-age and survivors' insurance; DI = disability insurance
- Please mention the current surname or the married name.
- All names must be mentioned.
- Please mention all first names in the order given on the birth certificate or according to an official document.
- Please indicate formerly used aliases.
- Please indicate all nationalities the insured person currently holds.
- Please mention the names of the businesses or the full name of the employer. Self-employed persons should write "self-employed".
- Please mention the departure date from Switzerland and enclose a copy of the official confirmation of departure, if available.
- Please also mention all deceased, separated and/or divorced spouses.
- For divorced spouses, please enclose a copy of the divorce decree showing the date of entry into force.
- Please give the details of a personal bank account.
- For the legal representative, please fill in part 9 and send us a copy of his/her identity card or passport.
- Please indicate your status (resident, refugee, stateless, ...) in your current country of residence and in the country where you intend to settle except Switzerland.

Please send this form by post to the following address:

Swiss Compensation Office SCO Avenue Edmond-Vaucher 18 POB 3100 1211 Geneva 2 Switzerland